

ORDINANCE NO. _____

AN ORDINANCE OF THE CITY COUNCIL OF THE CITY OF CARROLLTON, TEXAS, ORDERING A SPECIAL ELECTION FOR BOND PROPOSITIONS TO BE HELD ON THE 2nd DAY OF MAY, 2026, IN THE CITY OF CARROLLTON, TEXAS; MAKING PROVISIONS FOR THE CONDUCT AND THE GIVING OF NOTICE OF THE BOND ELECTION; RESOLVING OTHER MATTERS INCIDENT AND RELATED TO THE BOND ELECTION; AND PROVIDING AN EFFECTIVE DATE.

WHEREAS, the City Council of the City of Carrollton, Texas (the “City Council”) is authorized and hereby finds that a special election should be held to submit propositions to voters in the City of Carrollton, Texas (the “City”) to determine whether the City Council shall be authorized to issue bonds of the City in the amounts and for the purposes hereinafter identified; and

WHEREAS, the City Council finds and declares that the meeting at which this Ordinance is considered is open to the public, and that the public notice of the time, place and purpose of the meeting was given, as required by Texas Government Code, Chapter 551, as amended;

NOW, THEREFORE, BE IT ORDAINED BY THE CITY COUNCIL OF THE CITY OF CARROLLTON, TEXAS, THAT:

SECTION 1

All the above premises are found to be true and correct legislative and factual findings of the City Council, and they are hereby approved and incorporated into the body of this Ordinance as if copied in their entirety.

SECTION 2

An election (the “Election”) shall be held in the City on the 2nd day of May, 2026 (“Election Day”), which date is not less than seventy-eight (78) nor more than ninety (90) days from the date of the adoption hereof and is a uniform election date pursuant to Texas Election Code, Section 41.001. At the Election, the following propositions (the “Propositions”) shall be submitted to the qualified voters of the City in accordance with law:

PROPOSITION A

“SHALL the City Council of the City of Carrollton, Texas, be authorized to issue general obligation bonds of the City in the principal amount of \$164,500,000 for permanent public improvements and public purposes, to wit: designing, acquiring, constructing, maintaining, renovating, improving, repairing, extending, expanding, and enhancing streets, including thoroughfares, alleys, sidewalks, bridges, intersections, screening walls, and other public ways, participation in joint projects with federal, state, and local public entities and agencies, computerized signalization and monitoring equipment, and other traffic controls, grade separations, street lighting, necessary or incidental utility relocation, and drainage improvements in connection with the foregoing and the acquisition of land,

easements, rights-of-way, and other real property interests related thereto; said bonds to mature serially or otherwise over a period not to exceed thirty (30) years from their date, to be issued and sold in one or more series at any price or prices and to bear interest at any rate or rates (fixed, floating, variable, or otherwise) as shall be determined within the discretion of the City Council at the time of issuance or sale of the bonds; and shall the City Council of the City be authorized to levy and pledge, and cause to be assessed and collected, annual ad valorem taxes, within the limitations prescribed by law, on all taxable property in said City sufficient to pay the principal of and interest on the bonds?"

PROPOSITION B

"SHALL the City Council of the City of Carrollton, Texas, be authorized to issue general obligation bonds of the City in the principal amount of \$32,345,000 for permanent public improvements and public purposes, to wit: acquiring, constructing, renovating, improving, expanding, furnishing, and equipping public safety facilities, including the acquisition of any related land and rights-of-way therefor; such bonds to mature serially or otherwise over a period not to exceed thirty (30) years from their date, to be issued and sold in one or more series at any price or prices and to bear interest at any rate or rates (fixed, floating, variable, or otherwise) as shall be determined within the discretion of the City Council at the time of issuance or sale of the bonds; and shall the City Council of the City be authorized to levy and pledge, and cause to be assessed and collected, annual ad valorem taxes, within the limitations prescribed by law, on all taxable property in said City sufficient to pay the principal of and interest on the bonds?"

PROPOSITION C

"SHALL the City Council of the City of Carrollton, Texas, be authorized to issue general obligation bonds of the City in the principal amount of \$26,530,000 for permanent public improvements and public purposes, to wit: acquiring, constructing, renovating, developing, improving, expanding, furnishing, and equipping park and recreational facilities, including the acquisition of any related land and rights-of-way therefor; such bonds to mature serially or otherwise over a period not to exceed thirty (30) years from their date, to be issued and sold in one or more series at any price or prices and to bear interest at any rate or rates (fixed, floating, variable, or otherwise) as shall be determined within the discretion of the City Council at the time of issuance or sale of the bonds; and shall the City Council of the City be authorized to levy and pledge, and cause to be assessed and collected, annual ad valorem taxes, within the limitations prescribed by law, on all taxable property in said City sufficient to pay the principal of and interest on the bonds?"

PROPOSITION D

"SHALL the City Council of the City of Carrollton, Texas, be authorized to issue general obligation bonds of the City in the principal amount of \$7,850,000 for permanent public improvements and public purposes, to wit: acquiring,

constructing, renovating, developing, improving, expanding, furnishing, and equipping municipal court facilities, including the acquisition of any related land and rights-of-way therefor; such bonds to mature serially or otherwise over a period not to exceed thirty (30) years from their date, to be issued and sold in one or more series at any price or prices and to bear interest at any rate or rates (fixed, floating, variable, or otherwise) as shall be determined within the discretion of the City Council at the time of issuance or sale of the bonds; and shall the City Council of the City be authorized to levy and pledge, and cause to be assessed and collected, annual ad valorem taxes, within the limitations prescribed by law, on all taxable property in said City sufficient to pay the principal of and interest on the bonds?"

PROPOSITION E

"SHALL the City Council of the City of Carrollton, Texas, be authorized to issue general obligation bonds of the City in the principal amount of \$3,775,000 for permanent public improvements and public purposes, to wit: acquiring, constructing, renovating, developing, improving, expanding, furnishing, and equipping library facilities, including the acquisition of any related land and rights-of-way therefor; such bonds to mature serially or otherwise over a period not to exceed thirty (30) years from their date, to be issued and sold in one or more series at any price or prices and to bear interest at any rate or rates (fixed, floating, variable, or otherwise) as shall be determined within the discretion of the City Council at the time of issuance or sale of the bonds; and shall the City Council of the City be authorized to levy and pledge, and cause to be assessed and collected, annual ad valorem taxes, within the limitations prescribed by law, on all taxable property in said City sufficient to pay the principal of and interest on the bonds?"

SECTION 3

Pursuant to agreements with the Collin County Elections Department for that portion of the City located in Collin County, the Dallas County Elections Department, for that portion of the City located in Dallas County, and the Denton County Elections Department, for that portion of the City located in Denton County, the election shall be conducted by the Collin County Elections Department, Dallas County Elections Department, and the Denton County Elections Department, respectively, in accordance with the provisions of the respective agreements for election services (the "Contracts").

The City shall utilize election precincts or vote center areas, as applicable, for this election and the polling places for this election are shown in Exhibits A-1, A-2, and A-3, which are attached hereto and incorporated herein by reference as a part of this Ordinance for all purposes. Exhibits A-1, A-2, and A-3 may be modified to reflect any alterations or changes in or additions to polling places required to conform to the Texas Election Code or the respective Contract or as directed by the City Secretary of the City (the "City Secretary"). The election officers and maximum number of clerks for each polling place shall be determined and appointed in accordance with the Contracts.

On Election Day, the polls shall be open from 7:00 a.m. to 7:00 p.m.

SECTION 4

With respect to that portion of the City located in Collin County, the locations, dates, and times for early voting for the Election shall be as shown in Exhibit B-1, which is attached hereto and incorporated herein by reference as a part hereof for all purposes. Kaleb Breaux, Collin County Elections Administrator, is hereby appointed as early voting clerk and shall appoint and designate deputy clerks for early voting in accordance with the agreement with the Collin County Elections Department.

With respect to that portion of the City located in Dallas County, the locations, dates, and times for early voting for the Election shall be as shown in Exhibit B-2, which is attached hereto and incorporated herein by reference as a part hereof for all purposes. Paul Adams, Dallas County Elections Administrator, is hereby appointed as early voting clerk and shall appoint and designate deputy clerks for early voting in accordance with the agreement with the Dallas County Elections Department.

With respect to that portion of the City located in Denton County, the locations, dates, and times for early voting for the Election shall be as shown in Exhibit B-3, which is attached hereto and incorporated herein by reference as a part hereof for all purposes. Frank Phillips, Denton County Elections Administrator, is hereby appointed as early voting clerk and shall appoint and designate deputy clerks for early voting in accordance with the agreement with the Denton County Elections Department.

For purposes of processing ballots cast in early voting, the election officers for the early voting ballot board for the Election shall be appointed and designated in accordance with the provisions of the Contracts.

SECTION 5

With respect to voters of the City residing in Collin County, the Central Counting Station for the tabulation and counting of ballots for the Election shall be located at the Collin County Elections Department, 2010 N. Redbud Blvd., Suite 102, McKinney, Texas, and the Manager, Tabulation Supervisor, Presiding Judge, and Alternate Presiding Judge at such Central Counting Station shall be determined, appointed, and designated in accordance with the agreement with the Collin County Elections Department. The Manager and Presiding Judge of such Central Counting Station may appoint clerks to serve at such Station, as provided by Texas Election Code, Section 127.006, as amended.

With respect to voters of the City residing in Dallas County, the Central Counting Station for the tabulation and counting of ballots for the Election shall be located at the Dallas County Elections Department, 1520 Round Table Drive, Dallas, Texas, and the Manager, Tabulation Supervisor, Presiding Judge, and Alternate Presiding Judge at such Central Counting Station shall be determined, appointed, and designated in accordance with the agreement with the Dallas County Elections Department. The Manager and Presiding Judge of such Central Counting Station may appoint clerks to serve at such Station, as provided by Texas Election Code, Section 127.006, as amended.

With respect to voters of the City residing in Denton County, the Central Counting Station for the tabulation and counting of ballots for the Election shall be located at the Denton County Elections Department, 701 Kimberly Drive, Suite A100, Denton, Texas, and the Manager, Tabulation Supervisor, Presiding Judge, and Alternate Presiding Judge at such Central Counting Station shall be determined, appointed, and designated in accordance with the agreement with the Denton County Elections Department. The Manager and Presiding Judge of such Central Counting Station may appoint clerks to serve at such Station, as provided by Texas Election Code, Section 127.006, as amended.

SECTION 6

A voting system or systems meeting the standards and requirements of the Texas Election Code, as amended, is hereby adopted and approved for early voting by personal appearance and by mail and for election day voting.

Ballots shall be prepared in accordance with the Texas Election Code so as to permit the electors to vote "FOR" or "AGAINST" the aforesaid measures which shall appear on the ballot substantially in the following form:

CITY OF CARROLLTON, TEXAS PROPOSITION A

THIS IS A TAX INCREASE

"The issuance of \$164,500,000 general obligation bonds for street improvements including sidewalk, alley, and other traffic flow improvements and the imposition of taxes sufficient to pay the principal of and interest on the bonds"

CITY OF CARROLLTON, TEXAS PROPOSITION B

THIS IS A TAX INCREASE

"The issuance of \$32,345,000 general obligation bonds for public safety facilities and the imposition of taxes sufficient to pay the principal of and interest on the bonds"

CITY OF CARROLLTON, TEXAS PROPOSITION C

THIS IS A TAX INCREASE

"The issuance of \$26,530,000 general obligation bonds for parks and recreation facilities and the imposition of taxes sufficient to pay the principal of and interest on the bonds"

CITY OF CARROLLTON, TEXAS PROPOSITION D

THIS IS A TAX INCREASE

“The issuance of \$7,850,000 general obligation bonds for municipal court facilities and the imposition of taxes sufficient to pay the principal of and interest on the bonds”

CITY OF CARROLLTON, TEXAS PROPOSITION E

THIS IS A TAX INCREASE

“The issuance of \$3,775,000 general obligation bonds for library facilities and the imposition of taxes sufficient to pay the principal of and interest on the bonds”

SECTION 7

All resident qualified electors of the City shall be permitted to vote at said election, and on the day of the election, such electors shall vote at the polling place designated for the election precinct in which they reside or at a vote center, within their county, as applicable. This election shall be held and conducted in accordance with the provisions of the Texas Election Code and Texas Government Code, Chapter 1251, and as may be required by law, all election materials and proceedings shall be printed in both English, Spanish, and Vietnamese.

The Mayor and the City Secretary, in consultation with the City Attorney and/or bond counsel, are hereby authorized and directed to take any and all actions necessary to comply with the provisions of the Texas Election Code and the Federal Voting Rights Act in carrying out and conducting the Election, whether or not expressly authorized herein.

SECTION 8

A substantial copy of this Ordinance shall serve as proper notice of said election. Said notice of the Election shall be given in the manner required by the Texas Election Code and other applicable law. A voter information document for each Proposition shall be posted in accordance with law. A sample ballot shall be posted in accordance with law. The City’s website may be accessed at the following address: <https://www.cityofcarrollton.com>. To the extent required by law, notice of the Election shall include such address.

SECTION 9

Pursuant to Texas Election Code, Section 3.009: (i) the proposition language that will appear on the ballot is set forth in Section 3, (ii) the purposes for which the bonds are to be authorized are set forth in Section 2, (iii) the principal amount of bonds to be authorized is set forth in Section 2, (iv) if the issuance of bonds is authorized by voters, taxes sufficient, within the limits prescribed by law, to pay the principal of and interest on the bonds may be imposed, as set forth in Section 2, (v) bonds authorized pursuant to this Ordinance may be issued to mature over a specified number of years (not to exceed the lesser of thirty (30) years or the maximum number of years authorized by law) and bearing interest at the rate or rates (not to exceed the maximum rate

authorized by law), as authorized by law and determined by the City Council, (vi) as of the date of the adoption of this Ordinance, the aggregate amount of outstanding principal of the City's debt obligations is \$202,225,000.00, and the aggregate amount of outstanding interest is \$54,005,043.97 and (vii) the City's ad valorem debt service tax rate as of the date of adoption of this Ordinance is \$0.149848 per \$100 of taxable property.

Based upon market conditions as of the date of this Ordinance, the maximum interest rate for any series of the bonds is estimated to be 5.00%. Such estimated maximum interest rate is provided as a matter of information but is not a limitation on the interest rate at which the bonds, or any series thereof, may be sold. In addition, the estimate contained in this subsection (b) is (i) based on certain assumptions (including assumptions concerning prevailing market and economic conditions at the time(s) of issuance of the bonds) and derived from projections obtained from the City's financial advisor, (ii) subject to change to the extent that actual facts, circumstances, and conditions prevailing at the time that the bonds are issued differ from such assumptions and projections, (iii) provided solely in satisfaction of the requirements of Texas Election Code, Section 3.009, and for no other purpose, without any assurance that such projections will be realized, and (iv) not intended to give rise to a contract with voters or limit the authority of the City Council to issue bonds in accordance with the Propositions submitted by this Ordinance.

SECTION 10


This Ordinance shall incorporate the provisions of the Contracts, and to the extent of any conflict between this Ordinance and the Contracts, the provisions of the Contracts shall control. The Mayor, City Manager, City Secretary, or other appropriate official, is hereby authorized to correct, modify, or change the exhibits to this Ordinance based upon the final locations and times agreed upon by the respective Elections Departments and the City.

SECTION 11

Pursuant to the provisions of Texas Government Code, Section 1201.028, this Ordinance shall be effective immediately upon its adoption.

DULY PASSED AND APPROVED by the City Council of the City of Carrollton, Texas,
this 3rd day of February, 2026.

CITY OF CARROLLTON, TEXAS



Steve Babick, Mayor

ATTEST:



Chloe Sawatzky, City Secretary



(City Seal)

APPROVED AS TO FORM:



Meredith A. Ladd, City Attorney

APPROVED AS TO CONTENT:



Diana K. Vaughn, CFO

EXHIBIT A-1

**FOR THE PORTION OF THE CITY OF CARROLLTON LOCATED IN
COLLIN COUNTY, TEXAS**

ELECTION DAY PRECINCT AND POLLING INFORMATION

Election Day: Saturday, May 2, 2026

Election Day Polling Locations open from 7 a.m. to 7 p.m.

Presiding Judges and Alternates: to be appointed by the County

Collin County participates in the Countywide Polling Place program under Section 43.007, as amended, Texas Election Code. Registered voters will be able to cast their Election Day ballots at any of the Vote Centers identified below or on the County's website at: <https://www.collincountytx.gov/elections>

[Election day precinct and polling information to be provided by Collin County]

EXHIBIT A-2

**FOR THE PORTION OF THE CITY OF CARROLLTON LOCATED IN
DALLAS COUNTY, TEXAS**

ELECTION DAY PRECINCT AND POLLING INFORMATION

Election Day: Saturday, May 2, 2026

Election Day Polling Locations open from 7 a.m. to 7 p.m.

Presiding Judges and Alternates: to be appointed by the County

Dallas County participates in the Countywide Polling Place program under Section 43.007, as amended, Texas Election Code. Registered voters of Dallas County will be able to cast their Election Day ballots at any of the Vote Centers in Dallas County identified below and on Dallas County's website at: <https://www.dallascountyvotes.org>

[Election day precinct and polling information to be provided by Dallas County]

EXHIBIT A-3

**FOR THE PORTION OF THE CITY OF CARROLLTON LOCATED IN
DENTON COUNTY, TEXAS**

ELECTION DAY PRECINCT AND POLLING INFORMATION

Election Day: Saturday, May 2, 2026

Election Day Polling Locations open from 7 a.m. to 7 p.m.

Presiding Judges and Alternates: to be appointed by the County

Registered voters of Denton County will only be able to cast their Election Day ballots at their assigned Precinct Location in Denton County identified below and on Denton County's website at: <https://www.votedenton.gov>

[Election day precinct and polling information to be provided by Denton County]

EXHIBIT B-1

EARLY VOTING LOCATIONS, DATES, AND HOURS

**FOR THE PORTION OF THE CITY OF CARROLLTON LOCATED IN
COLLIN COUNTY, TEXAS**

[to be updated by Collin County]

Early voting by personal appearance begins Monday, April 20, 2026 and ends on Wednesday, April 28, 2026.

For Collin County voters, applications for ballot by mail shall be requested from and mailed to Collin County Elections, Attn: Kaleb Breaux, 2010 Redbud Suite #102, McKinney, Texas 75069 or election@collincountytx.gov.

Applications for ballots by mail must be received no later than the close of business on April 20, 2026.

Polling Place*	Address	City
(Main Early Voting Location)		
Polling Place	Address	City

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
	<i>April 20</i> <i>Early Voting</i> <i>_am — pm</i>	<i>April 21</i> <i>No Early Voting</i>	<i>April 22</i> <i>Early Voting</i> <i>_am — pm</i>	<i>April 23</i> <i>Early Voting</i> <i>_am - pm</i>	<i>April 24</i> <i>Early Voting</i> <i>_am - pm</i>	<i>April 25</i> <i>Early Voting</i> <i>_am — pm</i>
<i>April 26</i> <i>Early Voting</i> <i>_pm — pm</i>	<i>April 27</i> <i>Early Voting</i> <i>_am — pm</i>	<i>April 28</i> <i>Early Voting</i> <i>_am — pm</i>	<i>April 29</i>	<i>April 30</i>	<i>May 1</i>	<i>May 2</i> <i>Election Day</i> <i>am — pm</i>

*City voters who reside in Collin County may vote at any of the additional Early Voting locations provided in the Collin County Contract or at www.collincountytx.gov/elections. The polling places, county vote centers, and the county election precincts whose qualified voters shall cast ballots at such locations in the City of Carrollton for the 2026 Bond Election will be designated by the Collin County Elections Administrator. A full list of voting locations will be provided by the Collin County Elections Administrator.

EXHIBIT B-2

EARLY VOTING LOCATIONS, DATES, AND HOURS

**FOR THE PORTION OF THE CITY OF CARROLLTON LOCATED IN
DALLAS COUNTY, TEXAS**

[to be updated by Dallas County]

Early voting by personal appearance begins Monday, April 20, 2026 and ends on Wednesday, April 28, 2026.

For Dallas County voters, applications for ballot by mail shall be requested from and mailed to Dallas County Elections, Attn: Paul Adams, 1520 Round Table Drive, Dallas, Texas 75247 or Dallascountyvotes@dallascounty.org.

Applications for ballots by mail must be received no later than the close of business on April 20, 2026.

Polling Place*	Address	City
(Main Early Voting Location)		
Polling Place	Address	City

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
	<i>April 20</i> <i>Early Voting</i> <i>_am — pm</i>	<i>April 21</i> <i>No Early Voting</i>	<i>April 22</i> <i>Early Voting</i> <i>_am — _pm</i>	<i>April 23</i> <i>Early Voting</i> <i>_am - _pm</i>	<i>April 24</i> <i>Early Voting</i> <i>_am - _pm</i>	<i>April 25</i> <i>Early Voting</i> <i>_am — _pm</i>
<i>April 26</i> <i>Early Voting</i> <i>_pm — pm</i>	<i>April 27</i> <i>Early Voting</i> <i>_am — _pm</i>	<i>April 28</i> <i>Early Voting</i> <i>_am — _pm</i>	<i>April 29</i>	<i>April 30</i>	<i>May 1</i>	<i>May 2</i> <i>Election Day</i> <i>am — _pm</i>

*City voters who reside in Dallas County may vote at any of the additional Early Voting locations provided in the Dallas County Contract or at www.dallascountyvotes.org. The polling places, county vote centers, and the county election precincts whose qualified voters shall cast ballots at such locations in the City of Carrollton for the 2026 Bond Election will be designated by the Dallas County Elections Administrator. A full list of voting locations will be provided by the Dallas County Elections Administrator.

EXHIBIT B-3

EARLY VOTING LOCATIONS, DATES, AND HOURS

**FOR THE PORTION OF THE CITY OF CARROLLTON LOCATED IN
DENTON COUNTY, TEXAS**

[to be updated by Denton County]

Early voting by personal appearance begins Monday, April 20, 2026 and ends on Wednesday, April 28, 2026.

For Denton County voters, applications for ballot by mail shall be requested from and mailed to Denton County Elections, Attn: Frank Phillips, 701 Kimberly Dr., Suite A100, Denton, Texas 76208 or elections@dentoncounty.gov.

Applications for ballots by mail must be received no later than the close of business on April 20, 2026.

Polling Place*	Address	City
(Main Early Voting Location)		
Polling Place	Address	City

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
	<i>April 20</i> <i>Early Voting</i> <i>_am — pm</i>	<i>April 21</i> <i>No Early Voting</i>	<i>April 22</i> <i>Early Voting</i> <i>_am — pm</i>	<i>April 23</i> <i>Early Voting</i> <i>_am - pm</i>	<i>April 24</i> <i>Early Voting</i> <i>_am - pm</i>	<i>April 25</i> <i>Early Voting</i> <i>_am — pm</i>
<i>April 26</i> <i>Early Voting</i> <i>_pm — pm</i>	<i>April 27</i> <i>Early Voting</i> <i>_am — pm</i>	<i>April 28</i> <i>Early Voting</i> <i>_am — pm</i>	<i>April 29</i>	<i>April 30</i>	<i>May 1</i>	<i>May 2</i> <i>Election Day</i> <i>am — pm</i>

*City voters who reside in Denton County may vote at any of the additional Early Voting locations provided in the Denton County Contract or at www.votedenton.gov. The polling places, county vote centers, and the county election precincts whose qualified voters shall cast ballots at such locations in the City of Carrollton for the 2026 Bond Election will be designated by the Denton County Elections Administrator. A full list of voting locations will be provided by the Denton County Elections Administrator.