

**VOTER INFORMATION DOCUMENT<sup>1</sup>**  
Collin County, Texas Bond Election  
Election Day: November 3, 2026  
**Early Voting Period: October 19 through October 30, 2026**

| Ballot Language – Collin County Proposition A (“Proposition A”) |         |                                                                                                                                                                                                                                                                                                                                                                 |
|-----------------------------------------------------------------|---------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <input type="checkbox"/>                                        | FOR     | ) “The issuance of \$296,500,000 bonds for the purpose of designing, developing, constructing, renovating, improving, expanding, and equipping court facilities, adult detention facilities, medical and mental health detention facilities, and including adult probation facilities, and the levy of a tax sufficient to pay principal and interest thereon.” |
| <input type="checkbox"/>                                        | AGAINST |                                                                                                                                                                                                                                                                                                                                                                 |

| Information Regarding the Debt Obligations Proposed Under Proposition A |                                                                                      |                                                                                                                                 |
|-------------------------------------------------------------------------|--------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------|
| Principal Amount of the Debt Obligations Proposed Under Proposition A   | Estimated Interest on the Debt Obligations Proposed Under Proposition A <sup>2</sup> | Estimated Combined Principal and Interest Required to Pay the Debt Obligations Proposed Under Proposition A on Time and in Full |
| \$296,500,000                                                           | \$176,313,083                                                                        | \$472,813,083                                                                                                                   |

| Information Regarding the Outstanding Debt Obligations of the County as of August 10, 2026 <sup>3</sup> |                                                                                |                                                                                                                              |
|---------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------|
| Principal Amount of the Outstanding Debt Obligations of the County                                      | Estimated Remaining Interest on the Outstanding Debt Obligations of the County | Estimated Combined Principal and Interest Required to Pay the Outstanding Debt Obligations of the County on Time and in Full |
| \$1,133,210,000                                                                                         | \$506,331,862                                                                  | \$1,639,541,862                                                                                                              |

| Information Regarding the Estimated Maximum Annual Increase in the Amount of Ad Valorem Taxes on a Residence Homestead with an Appraised Value of \$100,000 to Pay the Debt Obligations Proposed Under Proposition A                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <p>If the bonds authorized by Proposition A are approved, based on the assumptions set forth under “<i>Assumptions Utilized in Calculating the Estimated Tax Impact</i>” below, the County estimates the maximum annual increase in the amount of ad valorem taxes on a residence homestead with an appraised value of \$100,000 would be approximately \$0.00.*</p> <p>*Based on the amortization schedule for the County’s currently outstanding debt obligations and forecasted amounts of property tax revenue to be collected each year, the County estimates that the bonds to be authorized under Proposition A may be paid without an increase to the County’s current debt service tax rate. See paragraph (4) under “<i>Assumptions Utilized in Calculating the Estimated Tax Impact</i>” for information regarding the projected increase in the County’s debt service tax rate of approximately \$0.009511 if Propositions A, B, C and D are all approved by voters.</p> |

**Assumptions Utilized in Calculating the Estimated Tax Impact**

The County intends to issue the bonds authorized by Proposition A over a period of years in a manner and in accordance with a schedule to be determined by the Commissioners Court based upon a number of factors, including, but not limited to, the then current needs of the County, demographic changes, prevailing market conditions, assessed valuations of property in the County and management of the County’s short-term and long-term interest rate exposure. Actual results may vary from the assumptions used in calculating the estimated tax impact. For the purposes of estimating the maximum annual increase in taxes identified in this table, the County utilized the following assumptions which are subject to change:

(1) The bonds authorized under Proposition A are currently expected to be issued over a six-year period, with \$72,750,000 being issued in 2027, \$144,750,000 being issued in 2028, \$39,000,000 being issued in 2029, \$5,250,000 being issued in 2031 and \$34,750,000 being issued in 2032 in order to lessen the tax rate impact and to meet the construction needs of the County. The County’s current plan of financing does not anticipate an increase in the debt service tax rate (the “I&S tax rate”) with the issuance of the bonds authorized under Proposition A. If approved by voters, the County also intends to issue a portion of the bonds authorized by Propositions B, C and D, and a portion of the remaining 2023 bond authorization (collectively, the “Additional Propositions”), in each of the years 2027 through 2032. If Proposition A and the Additional Propositions are approved by voters, the County’s current plan of financing anticipates the I&S tax rate to be approximately \$0.051402, which is an increase of \$0.009511 over the existing FYE 2026 I&S tax rate which equates to \$9.51 on a residence homestead with an appraised value of \$100,000. The following is the estimated pro forma amortization schedule showing the County’s currently outstanding bonds and the bonds authorized under Proposition A:

<sup>1</sup> This Voter Information Document is provided in accordance with Section 1251.052 of the Texas Government Code.

<sup>2</sup> Based on assumptions set forth in “Assumptions Utilized in Calculating the Estimated Tax Impact” below.

<sup>3</sup> The information contained in this table reflects the County’s outstanding debt obligations as of the date the Commissioners Court approved the Order calling the Bond Election.

**PROPOSITION A**

| FYE     | Freeze Adj Net<br>Taxable Assessed<br>Valuation <sup>(A)</sup> | Growth<br>Rate | Current<br>Outstanding<br>Debt Service <sup>(B)</sup> | Series 2027<br>2026 Auth<br>\$72,750,000<br>6/15/2027 -<br>5.00%<br>Proj D/S | Series 2028<br>2026 Auth<br>\$144,750,000<br>6/15/2028 -<br>5.00%<br>Proj D/S | Series 2029<br>2026 Auth<br>\$39,000,000<br>6/15/2029 -<br>5.00%<br>Proj D/S | Series 2031<br>2026 Auth<br>\$5,250,000<br>6/15/2031 -<br>5.00%<br>Proj D/S | Series 2032<br>2026 Auth<br>\$34,750,000<br>6/15/2032 -<br>5.00%<br>Proj D/S | Projected Grand<br>Total Net Debt<br>Service | Projected<br>I&S Tax<br>Rate <sup>(C)</sup> |
|---------|----------------------------------------------------------------|----------------|-------------------------------------------------------|------------------------------------------------------------------------------|-------------------------------------------------------------------------------|------------------------------------------------------------------------------|-----------------------------------------------------------------------------|------------------------------------------------------------------------------|----------------------------------------------|---------------------------------------------|
| 2026    | \$261,894,028,856                                              |                | \$114,643,123                                         |                                                                              |                                                                               |                                                                              |                                                                             |                                                                              | \$114,643,123                                | 0.041891                                    |
| 2027    | 271,323,263,724                                                |                | 110,945,705                                           |                                                                              |                                                                               |                                                                              |                                                                             |                                                                              | 110,945,705                                  | 0.041850                                    |
| 2028    | 279,462,961,636                                                | 3.00%          | 102,624,900                                           | \$5,798,875                                                                  |                                                                               |                                                                              |                                                                             |                                                                              | 108,423,775                                  | 0.038797                                    |
| 2029    | 287,846,850,485                                                | 3.00%          | 99,972,225                                            | 5,800,250                                                                    | \$11,539,375                                                                  |                                                                              |                                                                             |                                                                              | 117,311,850                                  | 0.040755                                    |
| 2030    | 296,482,255,999                                                | 3.00%          | 99,731,799                                            | 5,802,250                                                                    | 11,539,375                                                                    | \$3,108,625                                                                  |                                                                             |                                                                              | 120,182,049                                  | 0.040536                                    |
| 2031    | 305,376,723,679                                                | 3.00%          | 99,753,114                                            | 5,798,250                                                                    | 11,539,750                                                                    | 3,111,375                                                                    |                                                                             |                                                                              | 120,202,489                                  | 0.039362                                    |
| 2032    | 314,538,025,390                                                | 3.00%          | 97,413,325                                            | 5,802,875                                                                    | 11,543,000                                                                    | 3,108,125                                                                    | \$418,375                                                                   |                                                                              | 118,285,700                                  | 0.037606                                    |
| 2033    | 323,974,166,151                                                | 3.00%          | 95,204,132                                            | 5,800,750                                                                    | 11,543,500                                                                    | 3,111,625                                                                    | 417,625                                                                     | \$2,772,958                                                                  | 118,850,590                                  | 0.036685                                    |
| 2034    | 333,693,391,136                                                | 3.00%          | 93,351,044                                            | 5,801,625                                                                    | 11,540,750                                                                    | 3,111,625                                                                    | 419,125                                                                     | 2,771,750                                                                    | 116,995,919                                  | 0.035061                                    |
| 2035    | 343,704,192,870                                                | 3.00%          | 91,431,819                                            | 5,800,125                                                                    | 11,539,125                                                                    | 3,108,125                                                                    | 420,125                                                                     | 2,770,375                                                                    | 115,069,694                                  | 0.033479                                    |
| 2036    | 354,015,318,656                                                | 3.00%          | 88,835,269                                            | 5,800,875                                                                    | 11,542,750                                                                    | 3,110,875                                                                    | 420,625                                                                     | 2,771,125                                                                    | 112,481,519                                  | 0.031773                                    |
| 2037    | 364,635,778,216                                                | 3.00%          | 88,685,113                                            | 5,798,500                                                                    | 11,540,875                                                                    | 3,109,625                                                                    | 415,750                                                                     | 2,768,875                                                                    | 112,318,738                                  | 0.030803                                    |
| 2038    | 375,574,851,562                                                | 3.00%          | 88,691,159                                            | 5,802,500                                                                    | 11,542,750                                                                    | 3,109,250                                                                    | 420,375                                                                     | 2,768,500                                                                    | 112,334,534                                  | 0.029910                                    |
| 2039    | 386,842,097,109                                                | 3.00%          | 88,693,075                                            | 5,802,375                                                                    | 11,542,500                                                                    | 3,109,500                                                                    | 419,375                                                                     | 2,769,750                                                                    | 112,336,575                                  | 0.029039                                    |
| 2040    | 398,447,360,022                                                | 3.00%          | 80,161,269                                            | 5,797,875                                                                    | 11,539,375                                                                    | 3,110,125                                                                    | 417,875                                                                     | 2,772,375                                                                    | 103,798,894                                  | 0.026051                                    |
| 2041    | 410,400,780,823                                                | 3.00%          | 71,121,325                                            | 5,798,500                                                                    | 11,542,375                                                                    | 3,110,875                                                                    | 415,875                                                                     | 2,771,250                                                                    | 94,760,200                                   | 0.023090                                    |
| 2042    | 422,712,804,248                                                | 3.00%          | 66,305,775                                            | 5,798,625                                                                    | 11,540,500                                                                    | 3,106,625                                                                    | 418,250                                                                     | 2,771,250                                                                    | 89,941,025                                   | 0.021277                                    |
| 2043    | 435,394,188,375                                                | 3.00%          | 62,251,325                                            | 5,802,625                                                                    | 11,542,750                                                                    | 3,107,125                                                                    | 419,875                                                                     | 2,772,125                                                                    | 85,895,825                                   | 0.019728                                    |
| 2044    | 448,456,014,026                                                | 3.00%          | 44,782,450                                            | 5,800,000                                                                    | 11,543,000                                                                    | 3,107,000                                                                    | 415,875                                                                     | 2,768,750                                                                    | 68,417,075                                   | 0.015256                                    |
| 2045    | 461,909,694,447                                                | 3.00%          | 31,970,250                                            | 5,800,250                                                                    | 11,540,250                                                                    | 3,110,875                                                                    | 416,250                                                                     | 2,770,875                                                                    | 55,608,750                                   | 0.012039                                    |
| 2046    | 475,766,985,281                                                | 3.00%          | 17,450,625                                            | 5,802,625                                                                    | 11,543,250                                                                    | 3,108,500                                                                    | 420,750                                                                     | 2,768,250                                                                    | 41,094,000                                   | 0.008637                                    |
| 2047    | 490,039,994,839                                                | 3.00%          |                                                       | 5,801,500                                                                    | 11,540,750                                                                    | 3,109,625                                                                    | 419,375                                                                     | 2,770,625                                                                    | 23,641,875                                   | 0.004824                                    |
| 2048    | 504,741,194,684                                                | 3.00%          |                                                       |                                                                              | 11,541,500                                                                    | 3,108,875                                                                    | 417,250                                                                     | 2,772,625                                                                    | 17,840,250                                   | 0.003535                                    |
| 2049    | 519,883,430,525                                                | 3.00%          |                                                       |                                                                              |                                                                               | 3,110,875                                                                    | 419,250                                                                     | 2,769,125                                                                    | 6,299,250                                    | 0.001212                                    |
| 2050    | 535,479,933,441                                                | 3.00%          |                                                       |                                                                              |                                                                               |                                                                              | 420,250                                                                     | 2,769,875                                                                    | 3,190,125                                    | 0.000596                                    |
| 2051    | 551,544,331,444                                                | 3.00%          |                                                       |                                                                              |                                                                               |                                                                              | 420,250                                                                     | 2,769,500                                                                    | 3,189,750                                    | 0.000578                                    |
| 2052    | 568,090,661,387                                                | 3.00%          |                                                       |                                                                              |                                                                               |                                                                              |                                                                             | 2,772,625                                                                    | 2,772,625                                    | 0.000488                                    |
| Totals: |                                                                |                | \$1,734,018,820                                       | \$116,011,250                                                                | \$230,827,500                                                                 | \$62,189,250                                                                 | \$8,372,500                                                                 | \$55,412,583                                                                 | \$2,206,831,903                              |                                             |

(A) FYE 2026 and FYE 2027 are the Freeze Adjusted Net Taxable Value provided by the Collin Central Appraisal District; Projected Growth Rates as provided by County Officials.

(B) "Current Outstanding Debt Service" includes both Unlimited and Limited Tax Debt.

(C) Assumes 100% collection rate; FYE 2026 and FYE 2027 tax rates are actual.

(2) The bonds assume preliminary interest rates of 5.00% for illustration purposes.

(3) The taxable assessed value of the County is projected to grow at a rate of 3% beginning in FYE 2028 and each year thereafter.

(4) If Proposition A is authorized, the maximum I&S tax rate is projected to be \$0.040755 which is less than the current I&S tax rate of \$0.041891. If the Additional Propositions are also authorized, the maximum I&S tax rate for Proposition A and the Additional Propositions is projected to be \$0.051402, which is an increase of \$0.009511 over the existing FYE 2026 I&S tax rate.

(5) In calculating the tax impact on a residence homestead, the County did not apply any homestead or other exemptions.

**VOTER INFORMATION DOCUMENT<sup>1</sup>**

Collin County, Texas Bond Election

Election Day: November 3, 2026

**Early Voting Period: October 19 through October 30, 2026****Ballot Language – Collin County Proposition B (“Proposition B”)**

|                          |         |   |                                                                                                                                                                                                                                                                                                                                                                              |
|--------------------------|---------|---|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <input type="checkbox"/> | FOR     | ) | THIS IS A TAX INCREASE<br>“The issuance of \$475,000,000 bonds for the purpose of designing, developing, constructing, renovating, improving, extending, expanding and maintaining non-tolled roads and bridges within Collin County, including the acquisition of land and rights-of-way therefor, and the levy of a tax sufficient to pay principal and interest thereon.” |
| <input type="checkbox"/> | AGAINST | ) |                                                                                                                                                                                                                                                                                                                                                                              |

**Information Regarding the Debt Obligations Proposed Under Proposition B**

| Principal Amount of the Debt Obligations Proposed Under Proposition B | Estimated Interest on the Debt Obligations Proposed Under Proposition B <sup>2</sup> | Estimated Combined Principal and Interest Required to Pay the Debt Obligations Proposed Under Proposition B on Time and in Full |
|-----------------------------------------------------------------------|--------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------|
| \$475,000,000                                                         | \$282,458,083                                                                        | \$757,458,083                                                                                                                   |

**Information Regarding the Outstanding Debt Obligations of the County as of August 10, 2026<sup>3</sup>**

| Principal Amount of the Outstanding Debt Obligations of the County | Estimated Remaining Interest on the Outstanding Debt Obligations of the County | Estimated Combined Principal and Interest Required to Pay the Outstanding Debt Obligations of the County on Time and in Full |
|--------------------------------------------------------------------|--------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------|
| \$1,133,210,000                                                    | \$506,331,862                                                                  | \$1,639,541,862                                                                                                              |

**Information Regarding the Estimated Maximum Annual Increase in the Amount of Ad Valorem Taxes on a Residence Homestead with an Appraised Value of \$100,000 to Pay the Debt Obligations Proposed Under Proposition B**

If the bonds authorized by Proposition B are approved, based on the assumptions set forth under “*Assumptions Utilized in Calculating the Estimated Tax Impact*” below, the County estimates the maximum annual increase in the amount of ad valorem taxes on a residence homestead with an appraised value of \$100,000 would be approximately \$1.12.\*

\*Based on the amortization schedule for the County’s currently outstanding debt obligations and forecasted amounts of property tax revenue to be collected each year, the County estimates that the bonds to be authorized under Proposition B may be paid with an increase to the County’s current debt service tax rate of approximately \$0.00112. See paragraph (4) under “*Assumptions Utilized in Calculating the Estimated Tax Impact*” for information regarding the projected increase in the County’s debt service tax rate of approximately \$0.009511 if Propositions A, B, C and D are all approved by voters.

**Assumptions Utilized in Calculating the Estimated Tax Impact**

The County intends to issue the bonds authorized by Proposition B over a period of years in a manner and in accordance with a schedule to be determined by the Commissioners Court based upon a number of factors, including, but not limited to, the then current needs of the County, demographic changes, prevailing market conditions, assessed valuations of property in the County and management of the County’s short-term and long-term interest rate exposure. Actual results may vary from the assumptions used in calculating the estimated tax impact. For the purposes of estimating the maximum annual increase in taxes identified in this table, the County utilized the following assumptions which are subject to change:

(1) The bonds authorized under Proposition B are currently expected to be issued over a five-year period, with \$25,000,000 being issued in 2027, \$112,500,000 being issued in 2028, \$112,500,000 being issued in 2029, \$112,500,000 being issued in 2030 and \$112,500,000 being issued in 2031 in order to lessen the tax rate impact and to meet the construction needs of the County. The County’s current plan of financing anticipates an increase in the debt service tax rate (the “I&S tax rate”) with the issuance of the bonds authorized under Proposition B. If approved by voters, the County also intends to issue a portion of the bonds authorized by Propositions A, C and D, and a portion of the remaining 2023 bond authorization (collectively, the “Additional Propositions”), in each of the years 2027 through 2032. If Proposition B and the Additional Propositions are approved by voters, the County’s current plan of financing anticipates the I&S tax rate to be approximately \$0.051402, which is an increase of \$0.009511 over the existing FYE 2026 I&S tax rate and which equates to \$9.51 on a residence homestead with an appraised value of \$100,000. The following is the estimated pro forma amortization schedule showing the County’s currently outstanding bonds and bonds authorized under Proposition B:

<sup>1</sup> This Voter Information Document is provided in accordance with Section 1251.052 of the Texas Government Code.

<sup>2</sup> Based on assumptions set forth in “*Assumptions Utilized in Calculating the Estimated Tax Impact*” below.

<sup>3</sup> The information contained in this table reflects the County’s outstanding debt obligations as of the date the Commissioners Court approved the Order calling the Bond Election.

# **PROPOSITION B**

| FYE     | Freeze Adj Net<br>Taxable Assessed<br>Valuation <sup>(A)</sup> | Growth<br>Rate | Current<br>Outstanding<br>Debt Service <sup>(B)</sup> | Series 2027                                                   | Series 2028                                                    | Series 2029                                                    | Series 2030                                                    | Series 2031                                                    | Projected Grand<br>Total Net Debt<br>Service | Projected<br>I&S Tax<br>Rate <sup>(C)</sup> |
|---------|----------------------------------------------------------------|----------------|-------------------------------------------------------|---------------------------------------------------------------|----------------------------------------------------------------|----------------------------------------------------------------|----------------------------------------------------------------|----------------------------------------------------------------|----------------------------------------------|---------------------------------------------|
|         |                                                                |                |                                                       | 2026 Auth<br>\$25,000,000<br>6/15/2027 -<br>5.00%<br>Proj D/S | 2026 Auth<br>\$112,500,000<br>6/15/2028 -<br>5.00%<br>Proj D/S | 2026 Auth<br>\$112,500,000<br>6/15/2029 -<br>5.00%<br>Proj D/S | 2026 Auth<br>\$112,500,000<br>6/15/2030 -<br>5.00%<br>Proj D/S | 2026 Auth<br>\$112,500,000<br>6/15/2031 -<br>5.00%<br>Proj D/S |                                              |                                             |
| 2026    | \$261,894,028,856                                              | 7.56%          | \$114,643,123                                         |                                                               |                                                                |                                                                |                                                                |                                                                | \$114,643,123                                | <b>0.041891</b>                             |
| 2027    | 271,323,263,724                                                | 3.60%          | 110,945,705                                           |                                                               |                                                                |                                                                |                                                                |                                                                | 110,945,705                                  | <b>0.041850</b>                             |
| 2028    | 279,462,961,636                                                | 3.00%          | 102,624,900                                           | \$1,994,583                                                   |                                                                |                                                                |                                                                |                                                                | 104,619,484                                  | <b>0.037436</b>                             |
| 2029    | 287,846,850,485                                                | 3.00%          | 99,972,225                                            | 1,992,750                                                     | \$8,970,750                                                    |                                                                |                                                                |                                                                | 110,935,725                                  | <b>0.038540</b>                             |
| 2030    | 296,482,255,999                                                | 3.00%          | 99,731,799                                            | 1,992,250                                                     | 8,967,625                                                      | \$8,970,750                                                    |                                                                |                                                                | 119,662,424                                  | <b>0.040361</b>                             |
| 2031    | 305,376,723,679                                                | 3.00%          | 99,753,114                                            | 1,994,625                                                     | 8,970,250                                                      | 8,967,625                                                      | \$8,970,750                                                    |                                                                | 128,656,364                                  | <b>0.042130</b>                             |
| 2032    | 314,538,025,390                                                | 3.00%          | 97,413,325                                            | 1,994,750                                                     | 8,968,500                                                      | 8,970,250                                                      | 8,967,625                                                      | \$8,970,750                                                    | 135,285,200                                  | <b>0.043011</b>                             |
| 2033    | 323,974,166,151                                                | 3.00%          | 95,204,132                                            | 1,992,625                                                     | 8,971,875                                                      | 8,968,500                                                      | 8,970,250                                                      | 8,967,625                                                      | 133,075,007                                  | <b>0.041076</b>                             |
| 2034    | 333,693,391,136                                                | 3.00%          | 93,351,044                                            | 1,993,125                                                     | 8,969,875                                                      | 8,971,875                                                      | 8,968,500                                                      | 8,970,250                                                      | 131,224,669                                  | <b>0.039325</b>                             |
| 2035    | 343,704,192,870                                                | 3.00%          | 91,431,819                                            | 1,991,125                                                     | 8,972,000                                                      | 8,969,875                                                      | 8,971,875                                                      | 8,968,500                                                      | 129,305,194                                  | <b>0.037621</b>                             |
| 2036    | 354,015,318,656                                                | 3.00%          | 88,835,269                                            | 1,991,500                                                     | 8,967,750                                                      | 8,972,000                                                      | 8,969,875                                                      | 8,971,875                                                      | 126,708,269                                  | <b>0.035792</b>                             |
| 2037    | 364,635,778,216                                                | 3.00%          | 88,685,113                                            | 1,994,000                                                     | 8,971,500                                                      | 8,967,750                                                      | 8,972,000                                                      | 8,969,875                                                      | 126,560,238                                  | <b>0.034709</b>                             |
| 2038    | 375,574,851,562                                                | 3.00%          | 88,691,159                                            | 1,993,500                                                     | 8,967,625                                                      | 8,971,500                                                      | 8,967,750                                                      | 8,972,000                                                      | 126,563,534                                  | <b>0.033699</b>                             |
| 2039    | 386,842,097,109                                                | 3.00%          | 88,693,075                                            | 1,994,875                                                     | 8,970,500                                                      | 8,967,625                                                      | 8,971,500                                                      | 8,967,750                                                      | 126,565,325                                  | <b>0.032718</b>                             |
| 2040    | 398,447,360,022                                                | 3.00%          | 80,161,269                                            | 1,993,000                                                     | 8,969,375                                                      | 8,970,500                                                      | 8,967,625                                                      | 8,971,500                                                      | 118,033,269                                  | <b>0.029623</b>                             |
| 2041    | 410,400,780,823                                                | 3.00%          | 71,121,325                                            | 1,992,750                                                     | 8,968,625                                                      | 8,969,375                                                      | 8,970,500                                                      | 8,967,625                                                      | 108,990,200                                  | <b>0.026557</b>                             |
| 2042    | 422,712,804,248                                                | 3.00%          | 66,305,775                                            | 1,993,875                                                     | 8,972,375                                                      | 8,968,625                                                      | 8,969,375                                                      | 8,970,500                                                      | 104,180,525                                  | <b>0.024646</b>                             |
| 2043    | 435,394,188,375                                                | 3.00%          | 62,251,325                                            | 1,991,250                                                     | 8,969,875                                                      | 8,972,375                                                      | 8,968,625                                                      | 8,969,375                                                      | 100,122,825                                  | <b>0.022996</b>                             |
| 2044    | 448,456,014,026                                                | 3.00%          | 44,782,450                                            | 1,994,625                                                     | 8,970,375                                                      | 8,969,875                                                      | 8,972,375                                                      | 8,968,625                                                      | 82,658,325                                   | <b>0.018432</b>                             |
| 2045    | 461,909,694,447                                                | 3.00%          | 31,970,250                                            | 1,993,750                                                     | 8,968,000                                                      | 8,970,375                                                      | 8,969,875                                                      | 8,972,375                                                      | 69,844,625                                   | <b>0.015121</b>                             |
| 2046    | 475,766,985,281                                                | 3.00%          | 17,450,625                                            | 1,993,500                                                     | 8,971,750                                                      | 8,968,000                                                      | 8,970,375                                                      | 8,969,875                                                      | 55,324,125                                   | <b>0.011628</b>                             |
| 2047    | 490,039,994,839                                                | 3.00%          |                                                       | 1,993,625                                                     | 8,970,625                                                      | 8,971,750                                                      | 8,968,000                                                      | 8,970,375                                                      | 37,874,375                                   | <b>0.007729</b>                             |
| 2048    | 504,741,194,684                                                | 3.00%          |                                                       |                                                               | 8,968,750                                                      | 8,970,625                                                      | 8,971,750                                                      | 8,968,000                                                      | 35,879,125                                   | <b>0.007108</b>                             |
| 2049    | 519,883,430,525                                                | 3.00%          |                                                       |                                                               |                                                                | 8,968,750                                                      | 8,970,625                                                      | 8,971,750                                                      | 26,911,125                                   | <b>0.005176</b>                             |
| 2050    | 535,479,933,441                                                | 3.00%          |                                                       |                                                               |                                                                |                                                                | 8,968,750                                                      | 8,970,625                                                      | 17,939,375                                   | <b>0.003350</b>                             |
| 2051    | 551,544,331,444                                                | 3.00%          |                                                       |                                                               |                                                                |                                                                |                                                                | 8,968,750                                                      | 8,968,750                                    | <b>0.001626</b>                             |
| Totals: |                                                                |                | \$1,734,018,820                                       | \$39,866,083                                                  | \$179,398,000                                                  | \$179,398,000                                                  | 179,398,000                                                    | \$179,398,000                                                  | \$2,491,476,903                              |                                             |

(A) FYE 2026 and FYE 2027 are the Freeze Adjusted Net Taxable Value provided by the Collin Central Appraisal District; Projected Growth Rates as provided by County Officials.

(B) "Current Outstanding Debt Service" includes both Unlimited and Limited Tax Debt.

(C) Assumes 100% collection rate; FYE 2026 and FYE 2027 tax rates are actual.

- (2) The bonds assume preliminary interest rates of 5.00% for illustration purposes.
- (3) The taxable assessed value of the County is projected to grow at a rate of 3% beginning in FYE 2028 and each year thereafter.
- (4) If Proposition B is authorized, the maximum I&S tax rate is projected to be \$0.043011 which is more than the current I&S tax rate of \$0.041891. If the Additional Propositions are also authorized, the maximum I&S tax rate for Proposition B and the Additional Propositions is projected to be \$0.051402, which is an increase of \$0.009511 over the existing FYE 2026 I&S tax rate.
- (5) In calculating the tax impact on a residence homestead, the County did not apply any homestead or other exemptions.

**VOTER INFORMATION DOCUMENT<sup>1</sup>**

Collin County, Texas Bond Election

Election Day: November 3, 2026

**Early Voting Period: October 19 through October 30, 2026**

| Ballot Language – Collin County Proposition C (“Proposition C”)                                                                                                                                                                                                                                      |         |   |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------|---|
| <input type="checkbox"/>                                                                                                                                                                                                                                                                             | FOR     | ) |
| THIS IS A TAX INCREASE                                                                                                                                                                                                                                                                               |         |   |
| <input type="checkbox"/>                                                                                                                                                                                                                                                                             | AGAINST | ) |
| “The issuance of \$6,000,000 bonds for the purpose of acquiring, designing, developing, constructing, renovating, improving, and equipping land for park and open space purposes, and including joint county-city projects, and the levy of a tax sufficient to pay principal and interest thereon.” |         |   |

| Information Regarding the Debt Obligations Proposed Under Proposition C |                                                                                      |                                                                                                                                 |
|-------------------------------------------------------------------------|--------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------|
| Principal Amount of the Debt Obligations Proposed Under Proposition C   | Estimated Interest on the Debt Obligations Proposed Under Proposition C <sup>2</sup> | Estimated Combined Principal and Interest Required to Pay the Debt Obligations Proposed Under Proposition C on Time and in Full |
| \$6,000,000                                                             | \$3,566,000                                                                          | \$9,566,000                                                                                                                     |

| Information Regarding the Outstanding Debt Obligations of the County as of August 10, 2026 <sup>3</sup> |                                                                                |                                                                                                                              |
|---------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------|
| Principal Amount of the Outstanding Debt Obligations of the County                                      | Estimated Remaining Interest on the Outstanding Debt Obligations of the County | Estimated Combined Principal and Interest Required to Pay the Outstanding Debt Obligations of the County on Time and in Full |
| \$1,133,210,000                                                                                         | \$506,331,862                                                                  | \$1,639,541,862                                                                                                              |

| Information Regarding the Estimated Maximum Annual Increase in the Amount of Ad Valorem Taxes on a Residence Homestead with an Appraised Value of \$100,000 to Pay the Debt Obligations Proposed Under Proposition C                                                                                                                                                                                                                                                                                                                                                                              |  |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|
| If the bonds authorized by Proposition C of the election are approved, based on the assumptions set forth under “Assumptions Utilized in Calculating the Estimated Tax Impact” below, the County estimates the maximum annual increase in the amount of ad valorem taxes on a residence homestead with an appraised value of \$100,000 would be approximately \$0.00.*                                                                                                                                                                                                                            |  |
| *Based on the amortization schedule for the County’s currently outstanding debt obligations and forecasted amounts of property tax revenue to be collected each year, the County estimates that the bonds to be authorized under Proposition C may be paid without an increase to the County’s current debt service tax rate. See paragraph (4) under “Assumptions Utilized in Calculating the Estimated Tax Impact” for information regarding the projected increase in the County’s debt service tax rate of approximately \$0.009511 if Propositions A, B, C and D are all approved by voters. |  |

**Assumptions Utilized in Calculating the Estimated Tax Impact**

The County intends to issue the bonds authorized by Proposition C over a period of years in a manner and in accordance with a schedule to be determined by the Commissioners Court based upon a number of factors, including, but not limited to, the then current needs of the County, demographic changes, prevailing market conditions, assessed valuations of property in the County and management of the County’s short-term and long-term interest rate exposure. Actual results may vary from the assumptions used in calculating the estimated tax impact. For the purposes of estimating the maximum annual increase in taxes identified in this table, the County utilized the following assumptions which are subject to change:

(1) The bonds authorized under Proposition C are currently expected to be issued over a three-year period, with \$2,000,000 being issued in 2029, \$2,000,000 being issued in 2030, and \$2,000,000 being issued in 2031 in order to lessen the tax rate impact and to meet the construction needs of the County. The County’s current plan of financing does not anticipate an increase in the debt service tax rate (the “I&S tax rate”) with the issuance of the bonds authorized under Proposition C. If approved by voters, the County also intends to issue a portion of the bonds authorized by Propositions A, B and D, and a portion of the remaining 2023 bond authorization (collectively, the “Additional Propositions”) in each of the years 2027 through 2032. If Proposition C and the Additional Propositions are approved by voters, the County’s current plan of financing anticipates the I&S tax rate to be approximately \$0.051402, which is an increase of \$0.009511 over the existing FYE 2026 I&S tax rate which equates to \$9.51 on a residence homestead with an appraised value of \$100,000. The following is the estimated pro forma amortization schedule showing the County’s currently outstanding bonds and the bonds authorized under Proposition C:

<sup>1</sup> This Voter Information Document is provided in accordance with Section 1251.052 of the Texas Government Code.

<sup>2</sup> Based on assumptions set forth in “Assumptions Utilized in Calculating the Estimated Tax Impact” below.

<sup>3</sup> The information contained in this table reflects the County’s outstanding debt obligations as of the date the Commissioners Court approved the Order calling the Bond Election.

**PROPOSITION C**

| FYE     | Freeze Adj Net<br>Taxable Assessed<br>Valuation <sup>(A)</sup> | Growth<br>Rate | Current<br>Outstanding<br>Debt Service <sup>(B)</sup> | Series 2029<br>2026 Auth<br>\$2,000,000<br>6/15/2029 -<br>5.00%<br>Proj D/S | Series 2030<br>2026 Auth<br>\$2,000,000<br>6/15/2030 -<br>5.00%<br>Proj D/S | Series 2031<br>2026 Auth<br>\$2,000,000<br>6/15/2031 -<br>5.00%<br>Proj D/S | Projected Grand<br>Total Net Debt<br>Service | Projected<br>I&S Tax<br>Rate <sup>(C)</sup> |
|---------|----------------------------------------------------------------|----------------|-------------------------------------------------------|-----------------------------------------------------------------------------|-----------------------------------------------------------------------------|-----------------------------------------------------------------------------|----------------------------------------------|---------------------------------------------|
| 2026    | \$261,894,028,856                                              |                | \$114,643,123                                         |                                                                             |                                                                             |                                                                             | \$114,643,123                                | 0.041891                                    |
| 2027    | 271,323,263,724                                                |                | 110,945,705                                           |                                                                             |                                                                             |                                                                             | 110,945,705                                  | 0.041850                                    |
| 2028    | 279,462,961,636                                                | 3.00%          | 102,624,900                                           |                                                                             |                                                                             |                                                                             | 102,624,900                                  | 0.036722                                    |
| 2029    | 287,846,850,485                                                | 3.00%          | 99,972,225                                            |                                                                             |                                                                             |                                                                             | 99,972,225                                   | 0.034731                                    |
| 2030    | 296,482,255,999                                                | 3.00%          | 99,731,799                                            | \$160,542                                                                   |                                                                             |                                                                             | 99,892,341                                   | 0.033693                                    |
| 2031    | 305,376,723,679                                                | 3.00%          | 99,753,114                                            | 161,125                                                                     | \$160,542                                                                   |                                                                             | 100,074,780                                  | 0.032771                                    |
| 2032    | 314,538,025,390                                                | 3.00%          | 97,413,325                                            | 157,875                                                                     | 161,125                                                                     | \$160,542                                                                   | 97,892,866                                   | 0.031123                                    |
| 2033    | 323,974,166,151                                                | 3.00%          | 95,204,132                                            | 159,500                                                                     | 157,875                                                                     | 161,125                                                                     | 95,682,632                                   | 0.029534                                    |
| 2034    | 333,693,391,136                                                | 3.00%          | 93,351,044                                            | 160,875                                                                     | 159,500                                                                     | 157,875                                                                     | 93,829,294                                   | 0.028118                                    |
| 2035    | 343,704,192,870                                                | 3.00%          | 91,431,819                                            | 157,125                                                                     | 160,875                                                                     | 159,500                                                                     | 91,909,319                                   | 0.026741                                    |
| 2036    | 354,015,318,656                                                | 3.00%          | 88,835,269                                            | 158,250                                                                     | 157,125                                                                     | 160,875                                                                     | 89,311,519                                   | 0.025228                                    |
| 2037    | 364,635,778,216                                                | 3.00%          | 88,685,113                                            | 159,125                                                                     | 158,250                                                                     | 157,125                                                                     | 89,159,613                                   | 0.024452                                    |
| 2038    | 375,574,851,562                                                | 3.00%          | 88,691,159                                            | 159,750                                                                     | 159,125                                                                     | 158,250                                                                     | 89,168,284                                   | 0.023742                                    |
| 2039    | 386,842,097,109                                                | 3.00%          | 88,693,075                                            | 160,125                                                                     | 159,750                                                                     | 159,125                                                                     | 89,172,075                                   | 0.023051                                    |
| 2040    | 398,447,360,022                                                | 3.00%          | 80,161,269                                            | 160,250                                                                     | 160,125                                                                     | 159,750                                                                     | 80,641,394                                   | 0.020239                                    |
| 2041    | 410,400,780,823                                                | 3.00%          | 71,121,325                                            | 160,125                                                                     | 160,250                                                                     | 160,125                                                                     | 71,601,825                                   | 0.017447                                    |
| 2042    | 422,712,804,248                                                | 3.00%          | 66,305,775                                            | 159,750                                                                     | 160,125                                                                     | 160,250                                                                     | 66,785,900                                   | 0.015799                                    |
| 2043    | 435,394,188,375                                                | 3.00%          | 62,251,325                                            | 159,125                                                                     | 159,750                                                                     | 160,125                                                                     | 62,730,325                                   | 0.014408                                    |
| 2044    | 448,456,014,026                                                | 3.00%          | 44,782,450                                            | 158,250                                                                     | 159,125                                                                     | 159,750                                                                     | 45,259,575                                   | 0.010092                                    |
| 2045    | 461,909,694,447                                                | 3.00%          | 31,970,250                                            | 157,125                                                                     | 158,250                                                                     | 159,125                                                                     | 32,444,750                                   | 0.007024                                    |
| 2046    | 475,766,985,281                                                | 3.00%          | 17,450,625                                            | 160,625                                                                     | 157,125                                                                     | 158,250                                                                     | 17,926,625                                   | 0.003768                                    |
| 2047    | 490,039,994,839                                                | 3.00%          |                                                       | 158,750                                                                     | 160,625                                                                     | 157,125                                                                     | 476,500                                      | 0.000097                                    |
| 2048    | 504,741,194,684                                                | 3.00%          |                                                       | 161,500                                                                     | 158,750                                                                     | 160,625                                                                     | 480,875                                      | 0.000095                                    |
| 2049    | 519,883,430,525                                                | 3.00%          |                                                       | 158,875                                                                     | 161,500                                                                     | 158,750                                                                     | 479,125                                      | 0.000092                                    |
| 2050    | 535,479,933,441                                                | 3.00%          |                                                       |                                                                             | 158,875                                                                     | 161,500                                                                     | 320,375                                      | 0.000060                                    |
| 2051    | 551,544,331,444                                                | 3.00%          |                                                       |                                                                             |                                                                             | 158,875                                                                     | 158,875                                      | 0.000029                                    |
| Totals: |                                                                |                | \$1,734,018,820                                       | \$3,188,667                                                                 | \$3,188,667                                                                 | \$3,188,667                                                                 | \$1,743,584,821                              |                                             |

(A) FYE 2026 and FYE 2027 are the Freeze Adjusted Net Taxable Value provided by the Collin Central Appraisal District; Projected Growth Rates as provided by County Officials.

(B) "Current Outstanding Debt Service" includes both Unlimited and Limited Tax Debt.

(C) Assumes 100% collection rate; FYE 2026 and FYE 2027 tax rates are actual.

(2) The bonds assume preliminary interest rates of 5.00% for illustration purposes.

(3) The taxable assessed value of the County is projected to grow at a rate of 3% beginning in FYE 2028 and each year thereafter.

(4) If Proposition C is authorized, the maximum I&S tax rate is projected to be \$0.036722 which is less than the current I&S tax rate of \$0.041891. If the Additional Propositions are also authorized, the maximum I&S tax rate for Proposition C and the Additional Propositions is projected to be \$0.051402, which is an increase of \$0.009511 over the existing FYE 2026 I&S tax rate.

(5) In calculating the tax impact on a residence homestead, the County did not apply any homestead or other exemptions.

**VOTER INFORMATION DOCUMENT<sup>1</sup>**

Collin County, Texas Bond Election

Election Day: November 3, 2026

**Early Voting Period: October 19 through October 30, 2026****Ballot Language – Collin County Proposition D (“Proposition D”)**

|                          |         |   |                                                                                                                                                                                                                                                                                                                                                                         |
|--------------------------|---------|---|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <input type="checkbox"/> | FOR     | ) | THIS IS A TAX INCREASE                                                                                                                                                                                                                                                                                                                                                  |
| <input type="checkbox"/> | AGAINST | ) | “The issuance of \$40,000,000 bonds for the purpose of designing, developing, constructing, and equipping a new County elections and storage facility, including election department offices, election training, election storage, County records, historical documents and equipment storage, and the levy of a tax sufficient to pay principal and interest thereon.” |

**Information Regarding the Debt Obligations Proposed Under Proposition D**

| Principal Amount of the Debt Obligations Proposed Under Proposition D | Estimated Interest on the Debt Obligations Proposed Under Proposition D <sup>2</sup> | Estimated Combined Principal and Interest Required to Pay the Debt Obligations Proposed Under Proposition D on Time and in Full |
|-----------------------------------------------------------------------|--------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------|
| \$40,000,000                                                          | \$23,783,333                                                                         | \$63,783,333                                                                                                                    |

**Information Regarding the Outstanding Debt Obligations of the County as of August 10, 2026<sup>3</sup>**

| Principal Amount of the Outstanding Debt Obligations of the County | Estimated Remaining Interest on the Outstanding Debt Obligations of the County | Estimated Combined Principal and Interest Required to Pay the Outstanding Debt Obligations of the County on Time and in Full |
|--------------------------------------------------------------------|--------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------|
| \$1,133,210,000                                                    | \$506,331,862                                                                  | \$1,639,541,862                                                                                                              |

**Information Regarding the Estimated Maximum Annual Increase in the Amount of Ad Valorem Taxes on a Residence Homestead with an Appraised Value of \$100,000 to Pay the Debt Obligations Proposed Under Proposition D**

If the bonds authorized by Proposition D of the election are approved, based on the assumptions set forth under “*Assumptions Utilized in Calculating the Estimated Tax Impact*” below, the County estimates the maximum annual increase in the amount of ad valorem taxes on a residence homestead with an appraised value of \$100,000 would be approximately \$0.00.\*

\*Based on the amortization schedule for the County’s currently outstanding debt obligations and forecasted amounts of property tax revenue to be collected each year, the County estimates that the bonds to be authorized under Proposition D may be paid without an increase to the County’s current debt service tax rate. See paragraph (4) under “*Assumptions Utilized in Calculating the Estimated Tax Impact*” for information regarding the projected increase in the County’s debt service tax rate of approximately \$0.009511 if Propositions A, B, C and D are all approved by voters.

**Assumptions Utilized in Calculating the Estimated Tax Impact**

The County intends to issue the bonds authorized by Proposition D in accordance with a schedule to be determined by the Commissioners Court based upon a number of factors, including, but not limited to, the then current needs of the County, demographic changes, prevailing market conditions, assessed valuations of property in the County and management of the County’s short-term and long-term interest rate exposure. Actual results may vary from the assumptions used in calculating the estimated tax impact. For the purposes of estimating the maximum annual increase in taxes identified in this table, the County utilized the following assumptions which are subject to change:

(1) The bonds authorized under Proposition D are currently expected to be issued over a one-year period, with \$40,000,000 being issued in 2028 to meet the construction needs of the County. The County’s current plan of financing does not anticipate an increase in the debt service tax rate (the “I&S tax rate”) with the issuance of the bonds authorized under Proposition D. If approved by voters, the County also intends to issue a portion of the bonds authorized by Propositions A, B and C, and a portion of the remaining 2023 bond authorization (collectively, the “Additional Propositions”), in each of the years 2027 through 2032. If Proposition D and the Additional Propositions are approved by voters, the County’s current plan of financing anticipates the I&S tax rate to be approximately \$0.051402, which is an increase of \$0.009511 over the existing FYE 2026 I&S tax rate which equates to \$9.51 on a residence homestead with an appraised value of \$100,000. The following is the estimated pro forma amortization schedule showing the County’s currently outstanding bonds and the bonds authorized under Proposition D:

<sup>1</sup> This Voter Information Document is provided in accordance with Section 1251.052 of the Texas Government Code.

<sup>2</sup> Based on assumptions set forth in “*Assumptions Utilized in Calculating the Estimated Tax Impact*” below.

<sup>3</sup> The information contained in this table reflects the County’s outstanding debt obligations as of the date the Commissioners Court approved the Order calling the Bond Election.

# **PROPOSITION D**

| FYE     | Freeze Adj Net<br>Taxable Assessed<br>Valuation <sup>(A)</sup> | Growth<br>Rate | Current<br>Outstanding Debt<br>Service <sup>(B)</sup> | Series 2027<br>2026 Auth<br>\$40,000,000<br>6/15/2027 - 5.00%<br>Proj D/S | Projected Grand<br>Total Net Debt<br>Service | Projected<br>I&S Tax<br>Rate <sup>(C)</sup> |
|---------|----------------------------------------------------------------|----------------|-------------------------------------------------------|---------------------------------------------------------------------------|----------------------------------------------|---------------------------------------------|
| 2026    | \$261,894,028,856                                              |                | \$114,643,123                                         |                                                                           | \$114,643,123                                | 0.041891                                    |
| 2027    | 271,323,263,724                                                |                | 110,945,705                                           |                                                                           | 110,945,705                                  | 0.041850                                    |
| 2028    | 279,462,961,636                                                | 3.00%          | 102,624,900                                           | \$3,191,333                                                               | 105,816,234                                  | 0.037864                                    |
| 2029    | 287,846,850,485                                                | 3.00%          | 99,972,225                                            | 3,189,375                                                                 | 103,161,600                                  | 0.035839                                    |
| 2030    | 296,482,255,999                                                | 3.00%          | 99,731,799                                            | 3,189,500                                                                 | 102,921,299                                  | 0.034714                                    |
| 2031    | 305,376,723,679                                                | 3.00%          | 99,753,114                                            | 3,191,250                                                                 | 102,944,364                                  | 0.033711                                    |
| 2032    | 314,538,025,390                                                | 3.00%          | 97,413,325                                            | 3,189,500                                                                 | 100,602,825                                  | 0.031984                                    |
| 2033    | 323,974,166,151                                                | 3.00%          | 95,204,132                                            | 3,189,125                                                                 | 98,393,257                                   | 0.030371                                    |
| 2034    | 333,693,391,136                                                | 3.00%          | 93,351,044                                            | 3,189,875                                                                 | 96,540,919                                   | 0.028931                                    |
| 2035    | 343,704,192,870                                                | 3.00%          | 91,431,819                                            | 3,186,625                                                                 | 94,618,444                                   | 0.027529                                    |
| 2036    | 354,015,318,656                                                | 3.00%          | 88,835,269                                            | 3,189,125                                                                 | 92,024,394                                   | 0.025994                                    |
| 2037    | 364,635,778,216                                                | 3.00%          | 88,685,113                                            | 3,187,125                                                                 | 91,872,238                                   | 0.025196                                    |
| 2038    | 375,574,851,562                                                | 3.00%          | 88,691,159                                            | 3,190,375                                                                 | 91,881,534                                   | 0.024464                                    |
| 2039    | 386,842,097,109                                                | 3.00%          | 88,693,075                                            | 3,188,625                                                                 | 91,881,700                                   | 0.023752                                    |
| 2040    | 398,447,360,022                                                | 3.00%          | 80,161,269                                            | 3,186,750                                                                 | 83,348,019                                   | 0.020918                                    |
| 2041    | 410,400,780,823                                                | 3.00%          | 71,121,325                                            | 3,189,375                                                                 | 74,310,700                                   | 0.018107                                    |
| 2042    | 422,712,804,248                                                | 3.00%          | 66,305,775                                            | 3,191,125                                                                 | 69,496,900                                   | 0.016441                                    |
| 2043    | 435,394,188,375                                                | 3.00%          | 62,251,325                                            | 3,186,875                                                                 | 65,438,200                                   | 0.015030                                    |
| 2044    | 448,456,014,026                                                | 3.00%          | 44,782,450                                            | 3,191,250                                                                 | 47,973,700                                   | 0.010698                                    |
| 2045    | 461,909,694,447                                                | 3.00%          | 31,970,250                                            | 3,188,875                                                                 | 35,159,125                                   | 0.007612                                    |
| 2046    | 475,766,985,281                                                | 3.00%          | 17,450,625                                            | 3,189,500                                                                 | 20,640,125                                   | 0.004338                                    |
| 2047    | 490,039,994,839                                                | 3.00%          |                                                       | 3,187,750                                                                 | 3,187,750                                    | 0.000651                                    |
| Totals: |                                                                |                | \$1,734,018,820                                       | \$63,783,333                                                              | \$1,797,802,153                              |                                             |

(A) FYE 2026 and FYE 2027 are the Freeze Adjusted Net Taxable Value provided by the Collin Central Appraisal District; Projected Growth Rates as provided by County Officials.

(B) "Current Outstanding Debt Service" includes both Unlimited and Limited Tax Debt.

(C) Assumes 100% collection rate; FYE 2026 and FYE 2027 tax rates are actual.

- (2) The bonds assume preliminary interest rates of 5.00% for illustration purposes.
- (3) The taxable assessed value of the County is projected to grow at a rate of 3% beginning in FYE 2028 and each year thereafter.
- (4) If Proposition D is authorized, the maximum I&S tax rate is projected to be \$0.037864 which is less than the current I&S tax rate of \$0.041891. If the Additional Propositions are also authorized, the maximum I&S tax rate for Proposition D and the Additional Propositions is projected to be \$0.051402, which is an increase of \$0.009511 over the existing FYE 2026 I&S tax rate.
- (5) In calculating the tax impact on a residence homestead, the County did not apply any homestead or other exemptions.