



COLLIN COUNTY

Collin County Public Health
2330 Bloomdale Road, Suite 100
McKinney, Texas 75071
www.collincountytx.gov

Collin County Health Care Foundation

FY 2027 Services Agreement Guidelines and Instructions

Completed applications are due November 17, 2026 by 4:00 pm.

The Collin County Health Care Foundation was established in 1983 to assist in providing health care to the citizens of Collin County, Texas. The Health Care Foundation is currently the primary funding source for many health care services provided by Collin County including, immunizations, communicable disease intervention and treatment, and indigent health care.

The Collin County Health Care Foundation encourages health oriented projects/programs that are developed in consultation with other agencies and planning groups, increase coordination and cooperation among agencies, and address a need in the community/county. Funding will be considered for applications that:

- Address the health and well-being of the U.S. citizens and Resident Aliens with more than 40 working quarters of U.S. residency.
- Target at-risk, underserved or vulnerable populations with household incomes at or below 100% of the Federal Poverty Level.
- Provide services on a fee-for-service basis.
- Promote volunteer participation and citizen involvement in the project.
- Demonstrate new approaches and techniques in the solution of community problems, and
- Matching funds (cash or in-kind) have been or are being actively secured.

Types of Services

The following types of health care services will be considered for funding:

- Sick medical visit (provided by a licensed health care provider)
- Laboratory and medical imaging services
- Prescription drugs (generic when available)
- Outpatient medical services (provided by a licensed health care provider)

Funding:

- Up to \$140,000 may be allocated in the FY'27 service agreement cycle (March 1, 2027 – February 29, 2028). The final amount allocated by the Health Care Foundation will be determined by the Collin County Health Care Foundation Advisory Board and/or Trustees.
- An applicant may request up to \$50,000 in funding.
- Due to the expected volume of proposals, not all proposals may be funded by the Collin County Health Care Foundation. An unsuccessful application does not reflect the worthiness of a particular project.
- If you plan to participate in the Medicaid waiver 115 program, you will not be eligible to apply for this grant.

Exclusions: The Collin County Health Care Foundation will not provide reimbursement for the following:

- Annual fund drives or fund raising events;
- Attorney and legal fees;
- Case management services;
- Dental services;
- Grants to individuals;
- Indirect costs;
- Items/services for which third-party reimbursement is available
 - (e.g. SCHIP, Medicaid, Medicare or private insurance);
- Medical or academic research;
- Medical supplies and equipment;
- Membership fees;
- Mental health services;
- Office equipment e.g. computers, faxes, copiers, etc.
- Operating deficits;
- Religious, political or direct lobbying purposes;
- Renovations;

- Rent or lease payments;
- Services to those individuals that are not domiciled in Collin County, Texas;
- Services to those individuals who are not U.S. Citizens and Resident Aliens with less than 40 working quarters of U.S. residency;
- Services to those individuals whose family income exceeds 100% of the Federal Poverty Level;
- Vision services; and
- Well visits, school sports physicals, or work physicals.

Review and Approval Process:

The Collin County Health Care Advisory Board, appointed by the Collin County Health Care Foundation Board of Trustees, will review and rank applications submitted prior to the announced funding selection deadline. The applications with the highest rankings will be forwarded to the Collin County Health Care Foundation Board of Trustees to make the final determination and appropriation of funding. Upon the formal approval of funding by the trustees, a service agreement will be executed between the successful applicant and the Collin County Health Care Foundation. Reimbursement for services will be made on an after-the-fact basis and on a fee-for-service basis. To receive reimbursement, a valid invoice with complete supporting documentation must be submitted by the set deadline each quarter.

Deadlines, Timeframes and Instructions:

- Completed service agreement applications are due November 17, 2026 by 4:00 pm.
- Mail or hand deliver one (1) original and eleven (11) copies of the completed application to the address below. (Please note, only one (1) copy of the items described in Section 5 Attachments must be provided).

Collin County Health Care Foundation

Attn: HCF Advisory Board Members

2330 Bloomdale Road, Suite 100

McKinney, TX 75071

- Applications received after the date and time deadline will not be considered.
- Successful applicants that will be recommended for funding are expected to be notified in February 2027.

- It is expected that Service Agreements will be entered into for the period March 1, 2027 –February 29, 2028.
 - In addition to execution of a Services Agreement, successful applicant will be required to complete a Case Information Release for each client served, certification of eligibility (client's household income at or below 100% Federal Poverty Level and U.S. Citizenship and Resident Aliens with more than 40 working quarters of U.S. residency) and enter into a Business Associate Agreement.

General questions regarding the application guidelines can be directed to (972) 548-4766 healthcare@co.collin.tx.us.

FY 2027 APPLICATION INSTRUCTIONS

SECTION 1: APPLICANT AND PROPOSAL INFORMATION

1. **Applicant Information:** This section requests general information about the applicant. In order to be considered for funding assistance, an applicant must be a 501(c)(3) non-profit organization. If your agency is not currently recognized by the Internal Revenue Service as a 501(c)(3) tax exempt non-profit, you may identify a 501(c)(3) sponsor to act as your agency's fiscal agent. Applicants are encouraged to apply for their own 501(c)(3) status.
2. **Proposal Information:** Provide a project title and a brief, concise description of the project you are proposing. Identify the population that will be served (e.g., adults with diabetes who have no health insurance). Geographic area served (e.g. northern portion of Collin County). If you are requesting funding for an existing project/activity, provide an **unduplicated number of clients** served for the period January 1, 2026 – December 31, 2026. (If you have any questions, don't hesitate to ask).
3. **Budget:** a. Amount of funds requested. b. Total annual agency budget (for your current fiscal year). c. Amount requested is what percent of the agency's total budget. Applicants are discouraged from requesting funding in excess of 33% of their budget.
4. **Authorization:** This section requires the signature of the applicant. The signatory must have contract signing authority for the applicant. If your agency is currently not a 501(c)(3), the sponsoring agency, acting as your fiscal agent must also sign the application.

SECTION 2: PROJECT NARRATIVE

To facilitate review, please follow this outline. A maximum of six pages may be provided.

1. **Introduction and Background of Your Agency**
 - a. Describe your agency's mission, history and major accomplishments.
 - b. Describe your agency's programs and activities.
 - c. Describe the constituency served by your agency since January 1, 2026 – include characteristics such as how many, gender, ages, race, ethnicity, location, etc.
 - d. If you received Collin County Health Care Foundation funds in the past, describe how previous funding was used i.e., purchased XYZ number of prescriptions, conducted XYZ number of clinics visits, etc.
 - e. Describe any collaborations/partnerships with local groups and use of volunteers.

2. Problem/Need Statement for Your Proposed Project

- a. Describe why the project is needed or the situation that exists that you are trying to improve.
- b. Is the proposed project new or on-going part of your agency?
- c. Describe how the project will work. Include items appropriate to your project such as how many will be served, hours/days operated, how many clinic sessions will be held, medical visits completed, client donations/co-pay collected, prescriptions filled, etc. If your agency works with a partner organization to provide direct medical services to your clients (i.e. pharmacy, imaging center, outside clinic, telehealth agency), please list the name of each partner organization and their business address.
- d. Identify the benefits to the participants, the community, the county and others of your project.

3. Project Management and Administration

- a. Describe how your agency works. What is the management structure?
- b. What are the responsibilities of the board, staff, and volunteers?
- c. Who will be involved in carrying out the plans in the proposal?
- d. Names and qualifications of staff/volunteers involved with the project.

4. Evaluation

- a. Describe your plan for evaluating the success of the project or your agency's work.

5. Sustainability

- a. Describe your long term success strategies for continuing the project after the funding cycle ends. Do you have a business plan in place? What other groups have you requested funding from, since January 1st, 2026?
- b. List sources and amounts of significant donations, fundraisers, grants and awards made to your organization since January 1st, 2026.

SECTION 3: BUDGET NARRATIVE

The budget narrative should describe how the funds requested for each line item will be spent and how that amount was determined. Please be specific in describing your price point per visit and what services are covered per visit (specialists, prescriptions, labs, medical imaging, etc.). For example, if you are requesting reimbursement for a clinic visit, please describe how \$XYZ amount per visit was determined.

If matching funds have been secured, identify the amount and the source of the matching funds.

SECTION 4: BUDGET

Fee-For-Service Budget. Reimbursement for services will only be made on a fee-for-service basis. Examples include: XYZ number of sick medical visits at \$\$ amount; \$\$ amount for each laboratory test or medical imaging provided; etc. If you need assistance with developing a fee-for-service budget, don't hesitate to submit your questions to healthcare@co.collin.tx.us.

Reimbursement will not be considered for future services or memberships for future services. Reimbursement may only be requested after a qualifying service is provided.

SECTION 5: ATTACHMENTS

Please note, only one (1) copy of the following attachments should be submitted.

1. List of Current Trustees, Directors and/or Corporate Officers (include occupations and or community affiliations and board meeting schedule).
2. Organizational chart (Staff and Board)
3. Agency by-laws
4. A copy of the IRS Letter of Determination showing 501(c)(3) status.
5. A copy of agency's current operating budget and year-to-date financial statement.
6. The most recent certified audit or financial statement by a certified public accountant (if you are a new agency, send the last fiscal year's statements and the last IRS Form 990 filed). Please include board minutes which show acceptance of the audit by the Board.
7. Interim financial statements, including a balance sheet and income and expenses compared to budget from time of last audit to present. Proof/documentation of matching funds (e.g. letter of commitment, calculations of in-kind goods and services, etc.)
8. Most recent annual report, if available.